



DEXFIN EXCHANGE

Ecosystem for tokenization and
regulated secondary market for tokenized securities

www.dexfin.exchange

DEXFIN PROSPECTUS

DEXFIN - Tokenized share (DEXF)

Dexfin, a platform designed to issue and trade tokenized securities will issue its own tokenized security offering (TSO). The issuance will comply with all international laws, related to securities issuance and investors offering.

DIVIDENDS AND BENEFITS

- This type of security token does not constitute ownership (equity) of DEXFIN, but allows token owners to receive 20% of the total revenues earned by the DEXFIN platform.
- The offering is classified as a Revenue Participation Note (RPN), with quarterly payouts to investors.
- Payouts will be made in Bitcoin and EUR, or combination, based on investor choice.
- DEXF token holders will be entitled to exchange 30% of their DEXF token holdings into companies which are going to be tokenized during the upcoming TSO executed by the Dexfin platform.
- DEXF token holders will be entitled to be the first, to invest in the upcoming TSOs executed by the Dexfin platform.

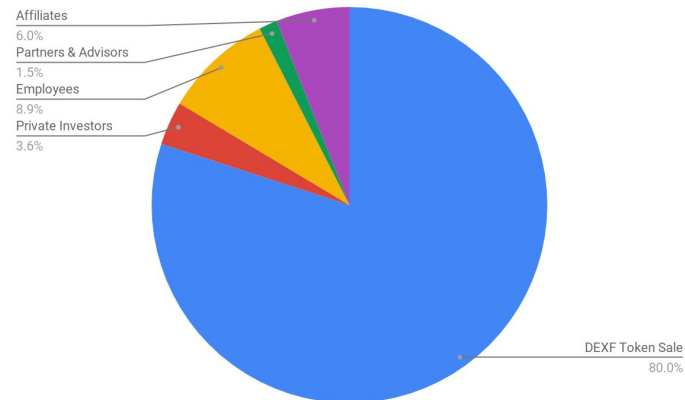
MINIMUM AND CAP ON INVESTMENTS

The minimum investment for retail investors will be €240, with a maximum investment of €5,560,000.

Accredited investors will have a minimum investment requirement of €143,750, with no cap on maximum investment.

DEXF TOKENOMICS

Symbol	DEXF
Hard Cap	10 000 000 EUR
Token Price	0.7 EUR
Type of Token	DXF-20 - ETH
Round Target	7 000 000 EUR
Start of pre-sale	11/2/2019
Green Shoe Option*	1 000 000 EUR



DEXF Token Allocation

DEXFIN PROSPECTUS

MAIN PLATFORM FEATURES (ACTUAL STATUS)

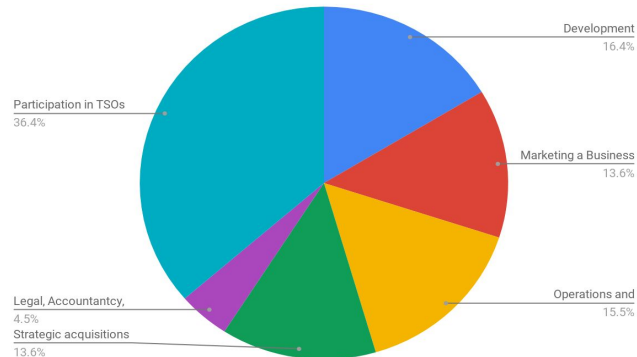
- Regulatory Compliant Operational Token Issuance Platform for tokenized securities
- DEXF Token Framework - Framework for issuing regulatory compliant tokenized securities
- EURD - eur-pegged stablecoin for blockchain money settlements.
Pegged 1:1 with EUR held in audited accounts.
- Dexfin mobile and web blockchain money transfer app, using our EURD stablecoin
- Research and Development phase of the Dexfin Security Token Exchange

MAIN PLATFORM FEATURES (ASPIRATIONS)

- Develop a tokenized trading system capable of trading tokenized crypto-securities. Enable businesses around the world to overcome traditional finance constraints in order to access the global equity fund of cryptographic securities with the commercial secondary liquidity trading system.
- Dexfin's trading system would solve a huge problem for the crypto community by eliminating liquidity shortages for securities. In the future, truly liquid security tokens can be legally licensed for trading through the Dexfin system and create a new legal approach for the secondary market for trading these securities.
- Dexfin has created a partnership with a robo-advisory firm that is capable of running advanced financial models and creating adaptive dynamic portfolios, benefits that may be available to the token holder in the future.
- A fully functioning Dexfin system could fundamentally disrupt existing capital markets, potentially allowing any public or private company to trade their own tokenized actions - cryptography.
- Continuing innovation that encourages investor confidence in tokenized securities trading.

COMPANY STRATEGY WITH FUNDS RAISED DURING THE SALE

1. The future development of the token business token system itself
2. Strategic acquisitions and investments
3. Development of functional utilities for token owners
4. Increasing technology, infrastructure and staff
5. Legal expenses
6. Lobbying lawmakers and regulators related to Blockchain technology and tokenized securities
7. Global expansion of products and services



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